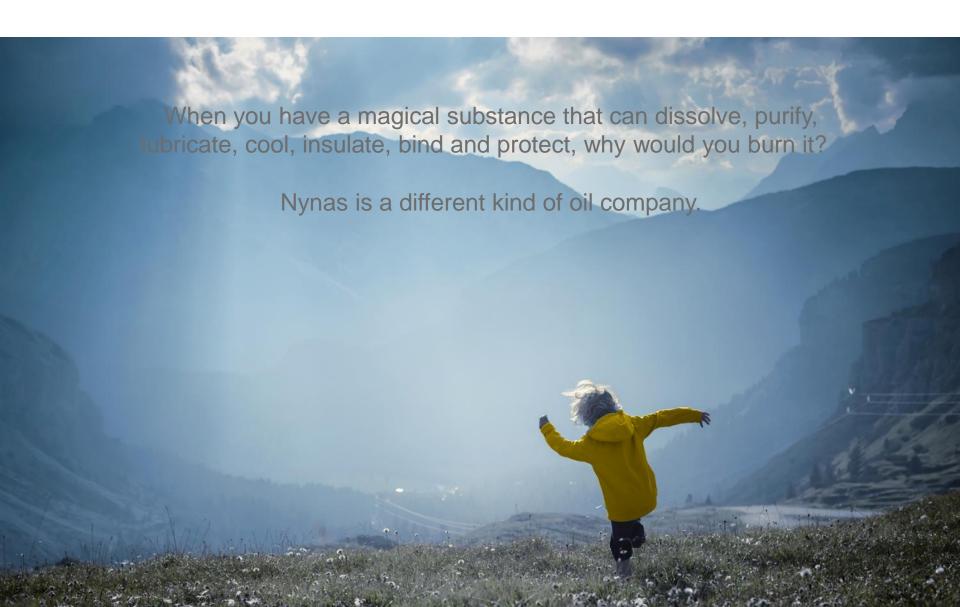


Welcome to Nynas



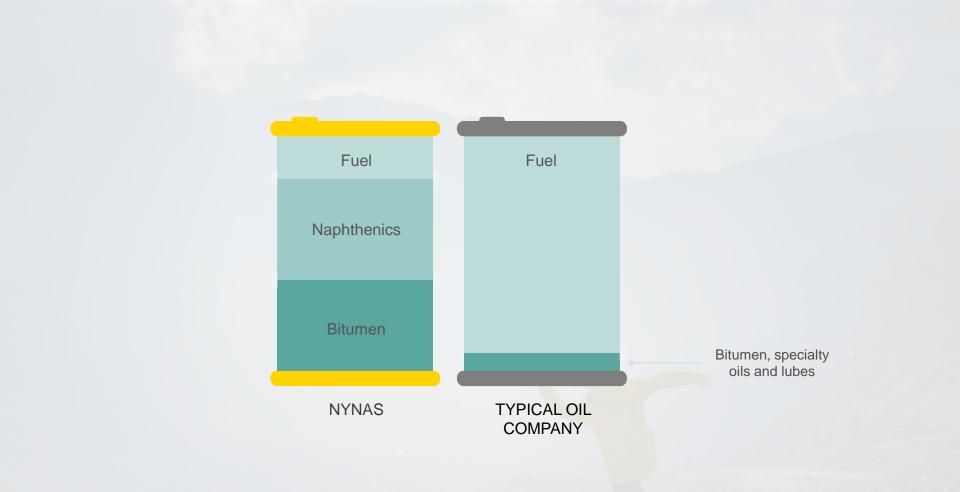


## A different kind of oil company





# Making the most of every barrel



3 4/3/2017



## Together, we bring value to life



4/3/2017



# Naphthenics: A world of possibilities



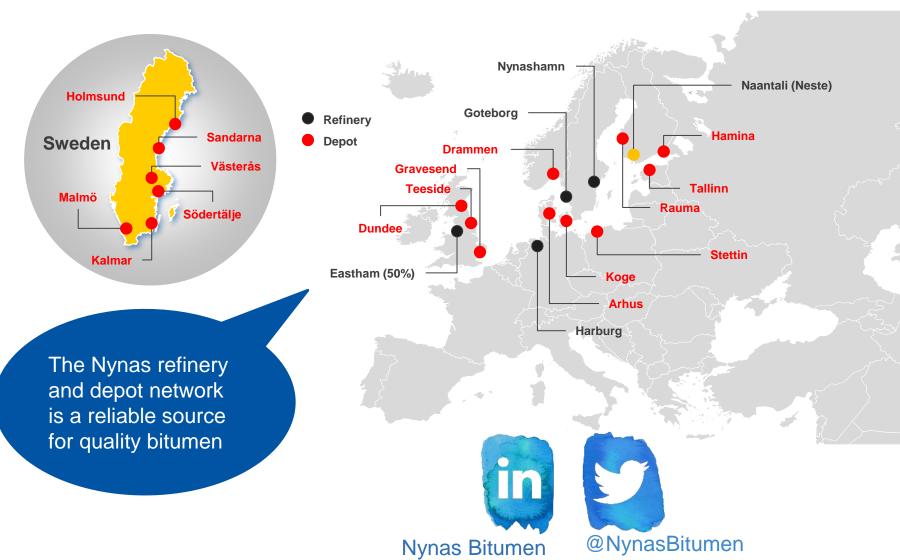


Bitumen: The road to performance



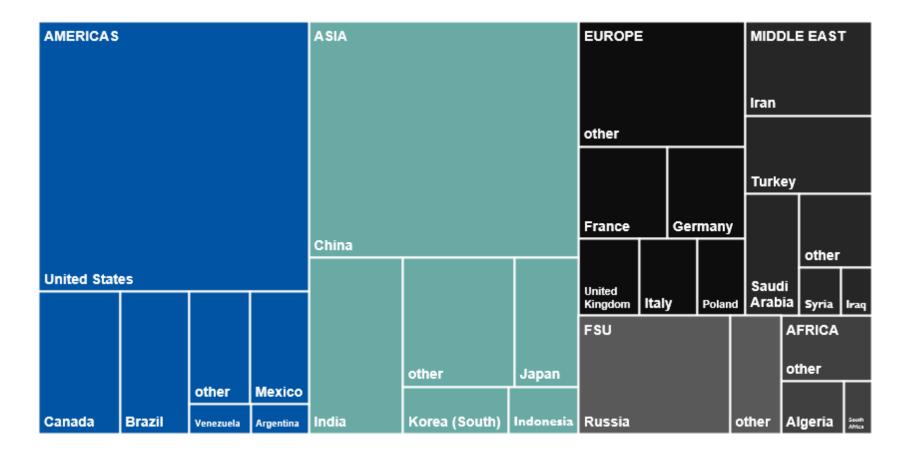


## Where is Nynas Bitumen today?



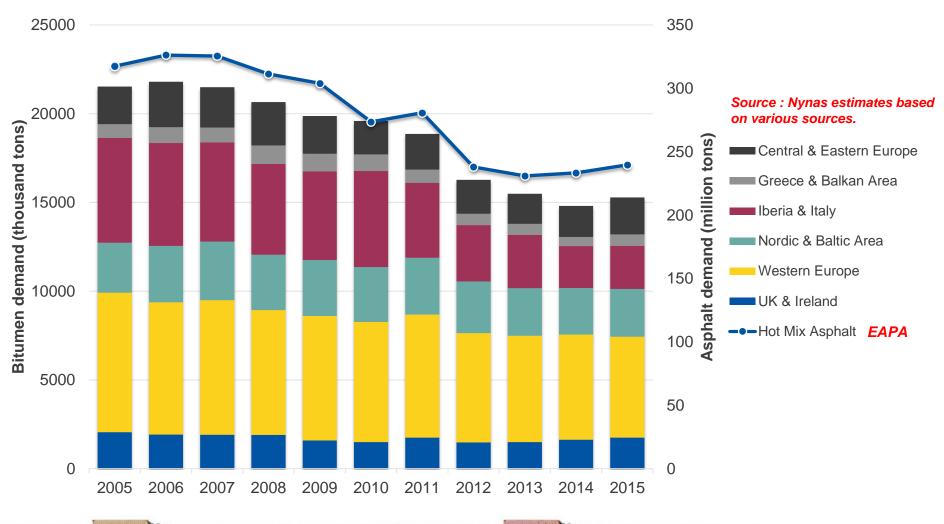


#### World bitumen demand ~104 million tons





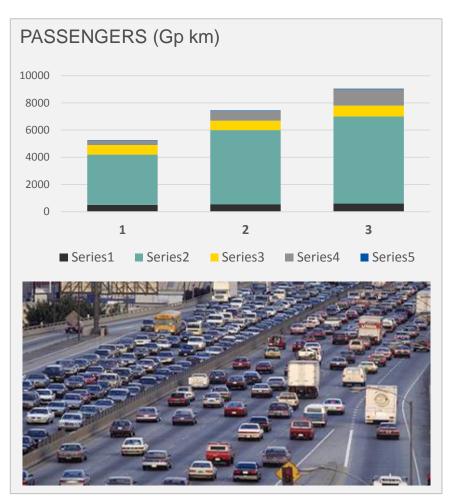
### Bitumen demand – Hot Mix Asphalt





#### Traffic Past 1995 – Present 2015 – Future 2040

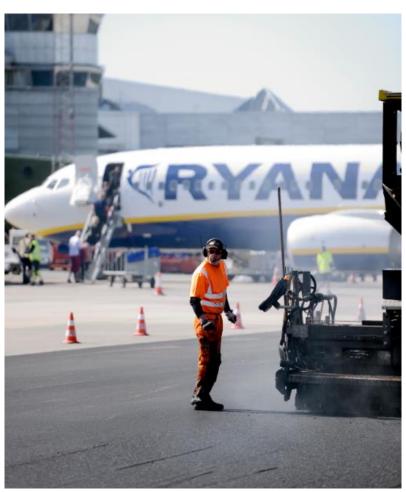
Passengers and Goods – pounding of our roads







# Other Change (Climate, Vehicles, Road layout, ..)















## Performance Programme

Aligning our offer to our customers' requirements



#### **TAKING OIL FURTHER**

We take oil further to bring lasting value to customers and the world we live in.

