

Refining Fitness Check Preliminary Results - Introduction

Concawe Symposium

Brussels

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Mandate for a “Fitness Check – Petroleum refining sector” was issued by DG Enterprise and Industry on 20 June 2013

Objectives:

Understand the impact and interaction of those policies that are most important for the competitiveness of the sector:

- Quantitative assessment of impact of relevant legislation and policies:
- Qualitative assessment of effectiveness, efficiency, coherence and relevance of measures
- Conclusions and recommendations: what are the gaps, inconsistencies, overlaps?

The fitness check is relevant for policy decisions on the future of the regulatory framework



Main questions:

- Effectiveness:** Objectives and achievements of legislation
- Efficiency:** Costs and benefits
- Coherence:** Degree of integration of policy measures covered by the Fitness Check
- Relevance:** To what extent these policies address economic, social and environmental challenges

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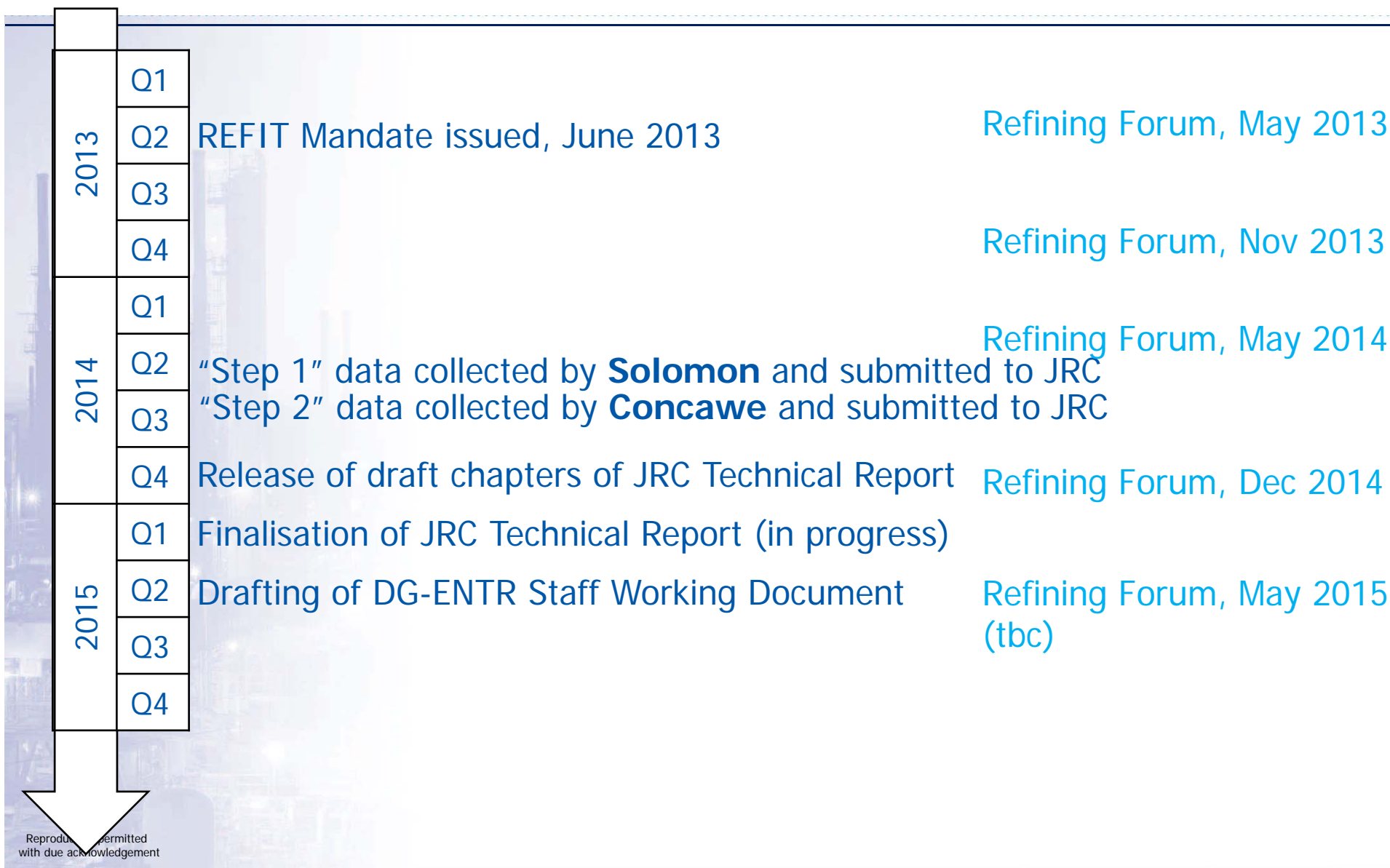


Scope of EU legislation covered:

- Renewables Energy Directive
- Energy Taxation Directive
- EU Emissions trading system
- Fuels Quality Directive
- Directive on Clean and Energy Efficient Vehicles
- Industrial Emissions Directive
- Strategic oil stocks Directive
- Marine fuels Directive
- Energy efficiency Directive
- Air Quality Directive

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|--------------|--|
| 15:45 5' | Introduction to Session Alan Reid, Concaawe |
| 15:50 20' | Solomon Step 1 Data Summary Tracy Ellerington, Solomon Associates |
| 16:10 5' | Q&A |
| 16:15 20' | Concaawe Step 2 Data Summary Catarina Caiado, Research Associate, Concaawe |
| 16:35 5' | Q&A |
| 16:40 20' | JRC REFIT Technical Report - preliminary results Ruslan Lukach, JRC-IPTS |
| 17:00 5' | Q&A |
| 17:05 10' | Looking ahead: Concaawe's estimate of the forward cost of EU legislation Alan Reid, Concaawe |
| 17:15 | End of Session |

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