



**16<sup>th</sup>**  
**Concawe**  
**Symposium**

## Evolution of Refiners' & Fuel Manufacturers' Strategic Role in the Energy Transition

8-9 October 2026

Brussels



# Day 1

8 October 2026

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09:00 - 09:30	Registration & Welcome Coffee	
09:30 - 09:40	Welcome & Opening Remarks	
09:40 - 10:10	Keynote Speech	
10:10 - 10:20	Q&As	
10:20 - 12:20	<b>Session 1: Evolution of Refiners' &amp; Fuel Manufacturers' Strategic role in the energy transition for Road Transport</b>	
10:20 - 10:40	Fit for 55 Analysis	<i>Abinash Ramasary, Concawe</i>
10:40 - 11:00	Low-Carbon Fuel Production Technology Development	<i>TBC, Axens</i>
11:00 - 11:20	Biomass Supply Chain	<i>Ivan Vera Concha, TNO &amp; Ric Hoefnagels, Utrecht University</i>
11:20 - 11:40	Coffee Break	
11:40 - 12:00	Powertrain Forecasts and Market Drivers: Passenger Cars	<i>Johannes Schmid, BMW group</i>
12:00 - 12:20	Powertrain Forecasts and Market Drivers: Heavy-Duty Vehicles	<i>Ninos Poli, Scania</i>
12:20 - 13:00	Q&As & Panel Discussion	
13:00 - 14:00	Lunch	

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14:00 - 16:50	<b>Session 2: Evolution of Refiners' &amp; Fuel Manufacturers' Strategic role in the energy transition for Aviation &amp; Maritime</b>	
14:00 - 14:20	Non-CO <sub>2</sub> Climate Impact on Aviation & What Are the Consequences of Fuel Production	<i>Adrian Velaers &amp; Johan Dekeyser, Concawe</i>
14:20 - 14:50	Future Aviation Propulsion	<i>Nicolas Jeuland, SAFRAN</i>
14:50 - 15:10	SAF Blending Experiences	<i>Clarisse Doucet, TotalEnergies</i>
15:10 - 15:40	Alternative Maritime Fuel Mapping and Forecast & Implications from Ship Operators	<i>TBC, CMA CGM</i>
15:40 - 16:10	Coffee Break	
16:10 - 16:30	Bio Oil Production and Uses in Maritime and Aviation	<i>Duncan Akporiaye, SINTEF</i>
16:30 - 16:50	Maritime Powertrains	<i>TBC, Everllence</i>
16:50 - 17:30	Q&As & Panel Discussion	
17:30 - 17:45	Closure of the First Day	
19:00 - 22:00	Cocktail & Dinner	

# Day 2

9 October 2026

08:30 - 09:00	Welcome Coffee	
09:00 - 09:10	Introduction	
09:10 - 09:40	Keynote Speech: EU Refining Competitiveness	<i>Alan Gelder, WoodMackenzie</i>
09:40 - 09:50	Q&As	
09:50 - 12:40	<b>Session 3: Refinery Competitiveness &amp; Transformation</b>	
09:50 - 10:10	Wood Mackenzie Methane Study	<i>Abinash Ramasary, Concawe</i>
10:10 - 10:30	Refinery Transformation to Biorefinery	<i>TBC, ENILIVE</i>
10:30 - 10:50	Refinery Electrification	<i>Bas Mutsaers, Schneider Electric</i>
10:50 - 11:10	Inclusion of Electrolysers in Refinery	<i>Jeffrey Martin, Shell</i>
11:10 - 11:40	Coffee break	
11:40 - 12:00	E-Fuel Project	<i>TBC, INERATEC</i>
12:00 - 12:20	CCS Case Study	<i>Jasper Ros, TNO</i>
12:20 - 12:40	Refinery Decarbonisation / Blue Hydrogen	<i>TBC, Essar</i>

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12:40 - 13:20 Q&As & Panel Discussion

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13:20 - 13:30 Symposium Conclusions

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13:30 - 14:30 Lunch Break

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