

Industry performance over 50 years and future challenges

Philip Holman (Annabel Burton) Awaken Consulting Limited

10th CONCAWE Symposium

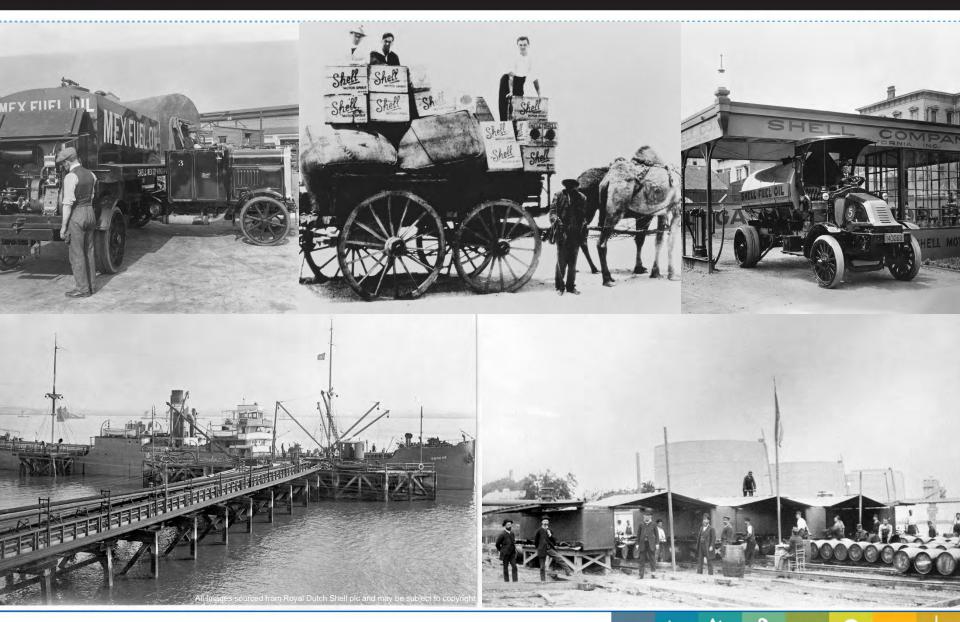
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In a Century, many things change...



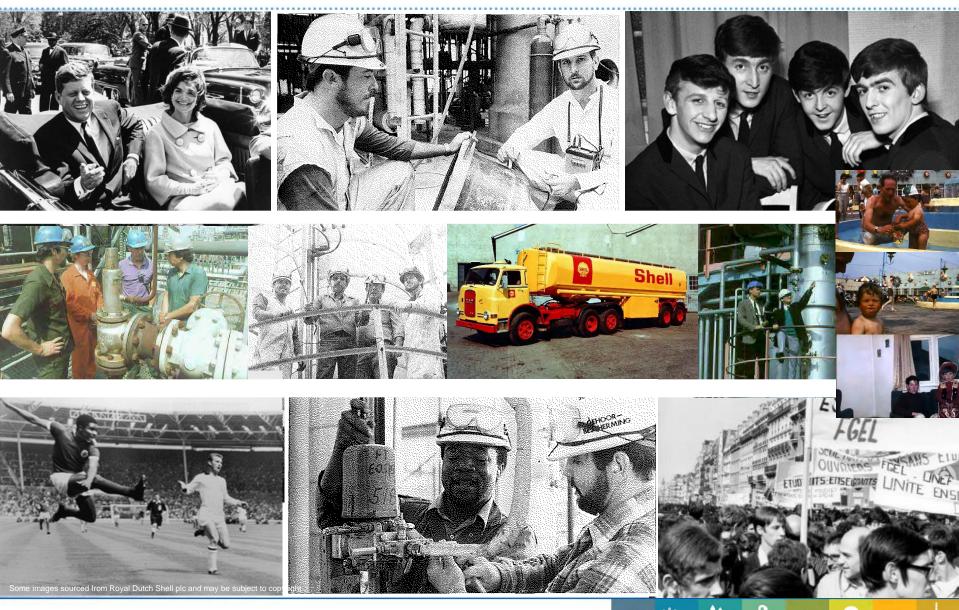
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So what's changed since 1963?



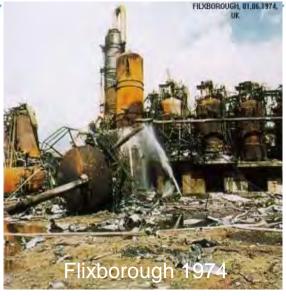
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Major incidents led to legislation











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Safety Management Systems

- Systematic approaches adopted from the quality movement.
- Safe operating procedures became the norm.
- Management systems introduced (e.g. Seveso 1, Safety Case etc.)
- Risk management including hazard identification.
- Equipment design standards became more rigorous and legislated.
- Historical level of injuries not tolerated.

• Oil companies

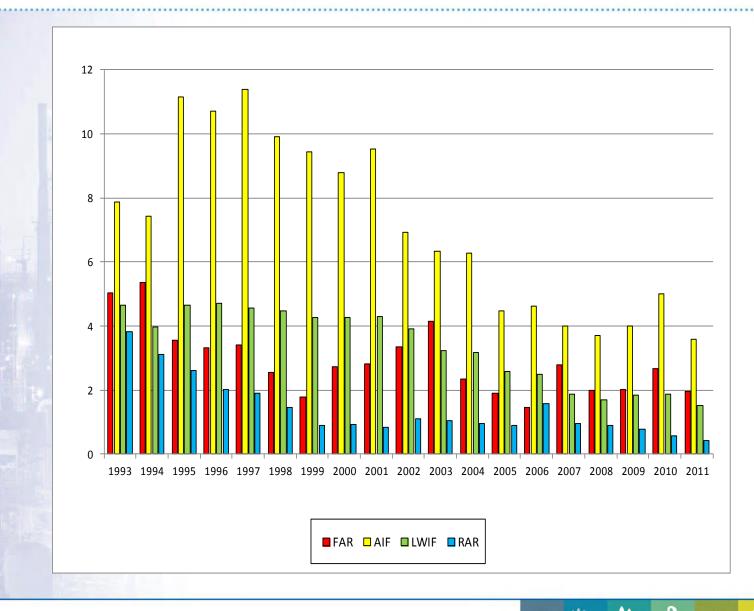
- Started recording all serious incidents.
- Incident investigation and analysis tools were developed and became commonly used.
- Sharing of safety performance data between companies was identified as helpful.
- Identification of Companies with best practice drove the others to improve.
- ▶ Key Performance Indicators developed and started to show improvement.

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- Initiated the collection of KPI data across the oil refining and distribution industry in Europe.
- Developed annual reporting to allow members to benchmark.
- Demonstration of the sectors commitment to safety.
- Continual progress in delivering improved performance.
- Industry representation in relation to legislation.
- Involvement in the development of Industry Guidance later adopted by others (OGP).
- Recognised as a valid source of industry data (e.g. UKPIA statistical review 2011).

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So where are we today?



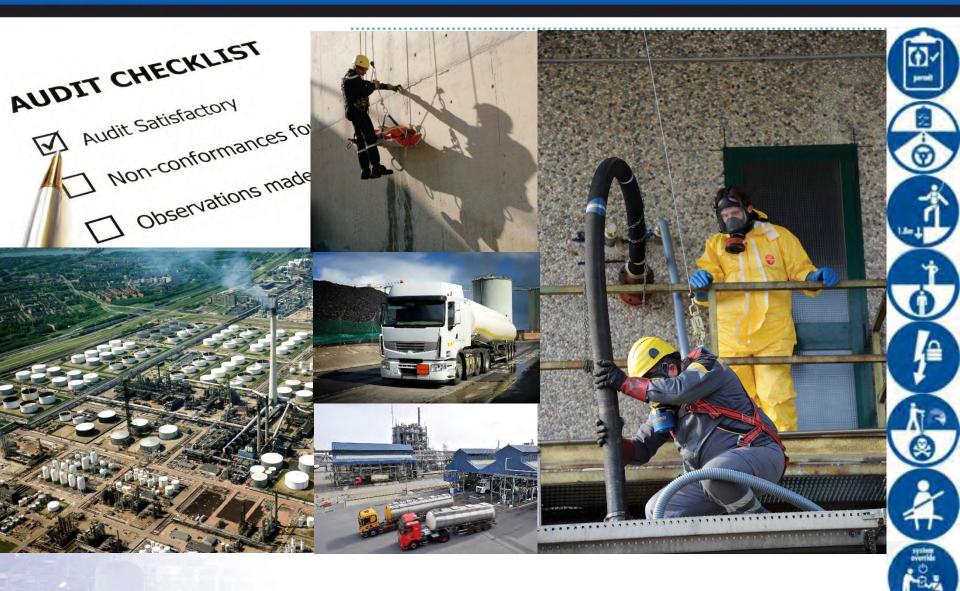
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The Industry moves on...

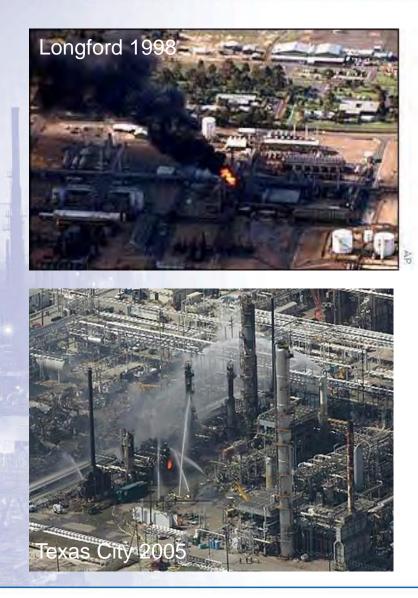


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Yet major incidents continue...







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- Pressure on the Industry to improve safety will continue to increase.
- Themes going forward?
 - Process safety reporting and analysis.
 - Analysis of causes for lost time injuries to identify potential initiatives for improvement across industry.
 - Hazard identification and risk management tools.
 - Management systems.
 - Openness in sharing details of all incidents would provide opportunities for learning..."This must never happen again...".
 - Opportunities to work together to develop tools to benefit all members.

• Concawe has a unique potential to enable these improvement across the Industry in Europe.



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The oil companies' European association for environment, health and safety in refining and distribution







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